**Market Notice**

**Date: 18 June 2012**

**Subject:** Tap Issue

***(INGUZA INVESTMENTS (PTY) LIMITED –“ING146”)***

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The JSE Limited has granted an additonal listing to **INGUZA INVESTMENTS (PTY) LIMITED,** with effect from 18 June 2012 under a **Note Programme.**

**INSTRUMENT TYPE: Commercial Paper**

**Authorised Programme size** R 15,000,000,000.00

**Total Notes Outstanding** R 8,525,417,537.00

**Tap Amount** R 60,000,000.00

**Total Amount Following Tap Issue** R 216,250,000.00

**Bond Code** ING146

**Nominal Issued** R 60,000,000.00

**Issue Price** R 60, 899,159.32

**Coupon** 5.8% (3 Month JIBAR as at 18 June 2012 of 5.6 plus 20 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 17 September 2012

**Books Close** 13 June, 12 September

**Interest Date(s)** 18 June, 17 September

**Last Day to Register** 12 June, 11 September

**Effective Date** 18 June 2012

**Date Convention** Modified Following Business Day

**Interest Commencement Date** 16 March 2012

**First Interest Date** 18 June 2012

**ISIN No.** ZAG000093972

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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